

**Short narrative of the proposal and project/scheme for which the forest land is required.**

1. Dalla Cement Works was acquired from Jaiprakash Associates Ltd (JAL) by UltraTech Cement Ltd (UltraTech) pursuant to scheme of arrangement sanctioned by National Company Law Tribunal (NCLT) bench at Mumbai on 15.02.2017 and NCLT bench at Allahabad on 02.03.2017. The scheme was made effective from 29.06.2017 by the resolutions passed at meeting of Board of Directors of Ultratech and JAL held on 29.06.2017 respectively.
2. Earlier JAL had acquired the Dalla Cement Factory along with its captive mines through sale of assets of Uttar Pradesh State Cement Corporation Limited (UPSCCL) (In Liquidation) as approved by the order dated 11-10-2006 read with order dated 12.10.2007 of the Honorable Allahabad High Court. Hon'ble High Court of Judicature at Allahabad invited bids for sale of assets of the Cement Plants of UPSCCL (under liquidation) located at Dalla, Churk & Gurma in District Sonbhadra and Chunar in District Mirzapur through a global tender. JAL with a bid of Rs.459 Crores was declared the highest bidder and made payment of the entire bid amount to the Official Liquidator, UP & Uttarakhand. Consequent upon deposit of the final instalment on 11.10.2006, the sale of the assets of UPSCCL (in Liquidation) was confirmed by the Hon'ble High Court of Judicature of Allahabad in favour of JAL.
3. JAL had acquired the Dalla Cement Factory along with six mines namely Kajrahat, Ningha, Gurma, Julgul, Bhalua, Bari. JAL has increased the clinker capacity of acquired plant from 0.50 to 2.0 MTPA by installing a new clinkrization unit. The limestone requirement of the plant was proposed to be met from Kajrahat, Ningha, Julgul, Bhalua, Padrach and Gurma captive limestone mines at the production rate of 3.5 MTPA, For which JAL has also obtained Environment clearance from MOEF & CC for the capacity of 2.0 MTPA clinker, 0.5 MTPA Cement, 27 MW power plant and 3.5 MTPA Limestone Mines vide their letter no. J-11011/560/2007-1A.II (1) Dt. 29.09.2008 after that consent to establish and consents to operate were obtained. In addition, Limestone from these mines will also be used for production of Clinker in 2.01 MTPA capacity from Dalla Super Cement Works.
4. As per the commitment in the MOI forming part of the tender document and its Section 5 containing Relief's & Concessions for the successful bidder, the leases of the following mines were to be renewed and transferred to the successful bidder (JAL):

Sl. No.	Name of Mines	Area (Ha)	Reserves (Million Ton)	Remarks
1.	Kajarahat	751	135.70	Lime Stone
2.	Ningha	87	7.28	Marble Stone
3.	Gurma	1266	45.50	Lime Stone
4.	Julgul	384	46.50	Lime Stone
5.	Bhalua	643.33	15.45	Lime Stone
6.	Bari	670.575	11.75	Dolomite Stone

For UltraTech Cement Limited  
  
 (Authorised Signatory)

4. Consequent upon confirmation of sale vide order dated 11/12.10.2006 of Hon'ble High Court of Judicature at Allahabad, following areas were transferred to JAL as Mining leases and forest area were excluded:

Sl No,	Mines	Lease Particulars (Ha)			Ref. GO No, & Lease Registration Date
		Total	Area Leased	Balance (Forest Land)	
1.	Kajrahat	751.000	370.365	380.635	3704(1)/86-2007-404/06 dt. 12.12.2007 & LR dt. 31.07.2008
2.	Ningha	87.000	16.672	70.012	3920/86-2008 dt 30.01.2008 & LR dt 9.06.2010
3.	Gurma	1266.000	713.397	552.603	3709(1)86-2007-404/06 dt. 12.12.2007 & LR dt. 23.04.2009
4.	Julgul	384.000	350.383	31.814	i) 3501(1)/86-2007-404/06 dt. 7.11.2007 & LR dt. 6.02.2008 ii) 2192-77-5-2007-348/06 dt. 20.08.2007 & LR dt. 6.02.2008
5.	Bhalua	643.433	592.827	50.606	3493/86-2007-404/06 dt. 7.11.2007 & LR dt. 28.03.2008
6.	Bari	670.575	356.978	313.597	3500(1)/86-2007-404/06 dt. 7.11.2007 & LR dt. 28.03.2008

The above balance areas earmarked as Forest above had been later excluded from Forest vide Notification No.4952/14-2-2008-20(17)/2008 Lucknow dated 25.11.2008 under Section 20 of IFA. However, NGT vide its order dated 4.05.2016 has cancelled the above Notification of Section 20 and asked the following forest land to be transferred under provision of IFA 1980.

For UltraTech Cement Limited

  
(Authorised Signatory)

As per NGT order dated 30 May 2016 –

**Quote**

“In addition the Applicant as also prayed that a direction be issued that all recommendations of the State Government and all approvals of the Central Government under section 2 of the Forest Conservation Act and renewal and transfer of all the mining leases by the State Government be carried out in a time bound manner and not later than 3 months from the date of mining of the application by the applicant complete in all respects.

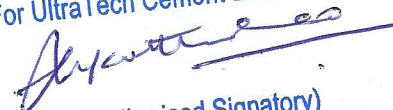
We find that as this matter has been pending from 2006 onwards, there should be a direction for disposal of the recommendations under Section 2 of the Forest Conversation Act and renewal and transfer of mining lease, of any, be carried out within a period of 6 months from the date of filling the Application. Application is disposed of”

**Unquote**

Bari and Gurma mines were not part of the Scheme of Arrangement sanctioned by NCLT. Hence these mines were not transferred to Ultratech. Out of the total 1083.785 area as per NGT order, the following area is essential for operation of Dalla Cement Works and Dalla Super Cement Works both units of UltraTech.

S.No.	Mines Name	Village	Area (Ha.)
1.	Kajrahat Limestone	Kota	380.635
2.	Ningha Marble	Ningha	70.012
3.	Bhalua Limestone	Kota	19.657
	Total		470.304

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(Authorised Signatory)