



**Odisha
Coal and
Power
Limited**

Odisha Coal and Power Limited

(A Government of Odisha Company)

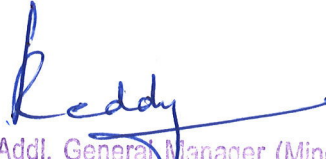
CIN: U10100OR20155GC018623

Website : www.ocpl.org.in

Note on Details of Linked End –Use Project

Odisha Coal and Power Limited (OCPL) is a company incorporated under the Companies Act 2013, India. OCPL is a government company as defined by Section 2(45) of the Companies Act, 2013, which was formed as a joint venture company of Odisha Power Generation Corporation Limited (OPGC) and Odisha Hydro Power Corporation Limited (OHPC), with a shareholding pattern of 51% and 49% respectively.

OCPL has been allocated with two coal blocks, namely Manoharpur and Dip-side of Manoharpur by Ministry of Coal, Government of India with end use as power and the End Use Plant is 4 x 660 MW expansion power plant of OPGC located at Ib Thermal Power station, Banharpali, Jharsuguda. The coal blocks are located in IB Valley coalfield in Sundargarh District, Odisha. Manoharpur and Dip side of Manoharpur block are contiguous blocks having common boundary.


Addl. General Manager (Mines)
Odisha Coal and Power Ltd.

Government of India
Ministry of Coal
O/o the Nominated Authority

World Trade Tower, New Delhi

Office of the nominated authority constituted under section 6 of the Coal Mines (Special Provisions) Act, 2015.

Allotment order under clause (c) of sub-rule (2) of rule 7 and sub-rule (1) of rule 13

In re: **Manoharpur and Dipside Manoharpur Coal Mine** (the "mine") particulars of which is specified in **Annexure 1**

Order no.: 103/25/2015/NA

Date: August 31, 2015

In favour of: **Odisha Coal and Power Limited** incorporated in India under the Companies Act, 2013 with corporate identity number U10100OR2015SGC018623, whose registered office is at Plot No. N-3/135, IRC Village, Nayapalli, Bhubaneswar, Odisha - 751015, India (the "Allottee").

For utilisation in: End Use Plant situated at Banharpali, Jharsuguda, Odisha, as more particularly described below (the "End Use Plant")

S. No	Name of Specified End Use Plant	Address	Configuration	Capacity
1.	Odisha Power Generation Corporation Ltd., Expansion Power Project (Unit 3, 4, 5 and 6)	1b Thermal Power Station, Banharpali, Jharsuguda, Odisha	4 X 660 MW	2640 MW

**MW stands for Mega Watt*

WHEREAS, the nominated authority has, in accordance with the provisions the Coal Mines (Special Provisions) Act, 2015 (the "Act") and the Coal Mines (Special Provisions) Rules 2014 (the "rules") conducted the allotment of the relevant Schedule I coal mine;

AND WHEREAS the allottee is eligible to receive this allotment order with respect to the mine, including, inter-alia -

(a) the coal bearing land acquired by the prior allottee and the lands, in or adjacent to the coal mines used for coal mining operations acquired by the prior allottee; and



(b) any existing mine infrastructure as defined in clause (j) of sub-section (1) of section 3 of the Act;

AND WHEREAS the allottee has furnished a performance bank guarantee dated April 27, 2015 for an amount equal to INR 1,53,92,00,000 (Indian Rupees One Hundred Fifty Three Crore and Ninety Two Lakh) issued by Yes Bank in accordance with the allotment document and in accordance with the provisions of sub-section (6) and sub-section (12) of section 8 of the Act;

AND WHEREAS the allottee has entered into an Allotment Agreement dated March 30, 2015 (as amended) with the nominated authority in accordance with the provisions of sub-rule (5) of rule 13.

NOW, THE NOMINATED AUTHORITY DOES ORDER:

1. On and from August 31, 2015 ("allotment date") and in accordance with sub-section (4) of section 8 read with sub-section (12) section 8 of the Act, with respect to the mine, the following shall stand fully and absolutely transferred and vested in the allottee, namely: -
 - (a) all the rights, title and interest of the prior allottee in and over the land and mine infrastructure free from all encumbrances;
 - (b) entitlement to a mining lease to be granted by the State Government with the terms and conditions of the Allotment Agreement forming a part of it on making an application;
 - (c) all statutory licences, permits, permissions, approvals or consents as per rules, required to undertake coal mining operations in the mine, if already issued by the Central Government, to the prior allottee on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 2**;
 - (d) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the Central Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 3**;
 - (e) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the State Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 4**;
 - (f) rights appurtenant to the approved mining plan of the prior allottee;
 - (g) any subsisting contract in relation to coal mining operations, to which the prior allottee was a party and which is assumed, adopted and continued by the Allottee and listed in the **Annexure 5** shall stand novated (by virtue of a deemed consent from the relevant party(ies)), in accordance with the



provisions of sub-section (1) of section 11 of the Act in favour of the allottee for the residual term or residual performance of such contract;

2. The Allottee may seek any change in the terms and conditions attached to such licence, permit, permission, approval or consent by making an application in accordance with applicable laws;
3. Hereinafter, the Allottee shall be entitled to take possession of the mine as specified in Annexure-1 without let or hindrance;
3. This allotment order is liable to be cancelled in accordance with the provisions of sub-rule (6) of rule 13.



Vivek Bhargava

(By the nominated authority)

Annexures

Annexure 1: Particulars of the mine

Part A – Description of the mine

Name of Coal Mine	Manoharpur and Dipside Manoharpur
Latitude	Manoharpur: 21°56'19" N to 21°58'04" N
Longitude	Manoharpur: 83°46'00" E to 83°47'26" E
Coalfield	Ib Valley
Villages	Manoharpur, Ghumundasan
Tehsil/Taluka	Hemgiri
District	Sundergarh
State	Odisha



Part B – Description of Land in relation to the mine

Type of Land: Freehold Land for Mining as per Mining Lease

Nil

Type of Land: Leasehold Land for Mining as per Mining Lease

Nature	Area (Hectares)
Government Land	339.53
Private Land	398.68
Forest Land	-

Type of Land: Leasehold Land - Any other land for mine infrastructure as defined in section 3(1) (j) of the Act

Nature	Area (Hectares)
Government Land	79.81
Private Land	126.36
Forest Land	-



Part C – Description of Mine Infrastructure in relation to the mine

C1- Mine Infrastructure: Immovable Assets

Nil

C2- Mine Infrastructure: Land for Compensatory Afforestation

Type of Land: Freehold Land for Compensatory Afforestation

Nil

Type of Land: Leasehold Land for Compensatory Afforestation

Nature	Area (Hectares)
Government Land	436.08
Private Land	-
Forest Land	-

C3- Mine Infrastructure: Resettlement and Rehabilitation Land

Type of Land: Resettlement and Rehabilitation Freehold Land

Nil

Type of Land: Resettlement and Rehabilitation Leasehold Land

Nature	Area (Hectares)
Government Land	72.83
Private Land	-
Forest Land	-



Annexure 2: Particulars of statutory licences, permits, permissions, approvals or consents issued by the Central Government which are being transferred along with this Allotment Order.

S. No	Statutory Clearance	Ministry/ Agency	Letter No.	Date
1.	Approval of a) Mining Plan of Manoharpur Coal Mine Mining Plan (March, 2008)-Manoharpur coal block	Ministry of Coal	No.13016/26/2008-CA-I	11.08.2008
	b) 1st Revision of Mining Plan and Mine Closure Plan (July 2013)-Manoharpur coal mine		No.13016/28/2012-CA-I	11.12.2013



Plot No. No. 212,

S. No	Statutory Clearance	Ministry/ Agency	Letter No.	Date
	Town/Village: Laikera. Dist Khurda, State Odisha			



Annexure 4: Particulars of statutory licences, permits, permissions, approvals or consents issued by the State Government to be obtained on application by the Allottee.

S. No	Statutory Clearance	Ministry/ Agency	Letter No.	Date
1.	Consent to establish - Manoharpur Coal Mine	State Pollution Control Board, Odisha	No. 23672/ Ind-II-NOC-5430	30.12.2013
2.	Grant of Mining Lease – Over an area of 644.685 hectares in village Manoharpur, Kathapali, Dulinga, San Ghumra, Durubaga and Paramanandapur under Sadar sub-division of Sundergarh District- Manoharpur Coal Mine	Steel & Mines Department, Government of Odisha	No. 9239/SM, III (Coal) SM- 08/2012	28.12.2012
3.	Grant of Prospecting License – Dipside Manoharpur Coal Mine	Department of Steel & Mines, Government of Odisha	Memo No. 7635/ SM	26.09.2011
4.	Land Ownership a) Permissive possession and acceptance of terms and conditions of Government land admeasuring 56.52 acres	IDCO	IDCO:HO:P&A: LAE: No. 5703/2010/3342	14/15.02.2014
	b) Allotment of Govt. land		IDCO:HO:P&A: LAE: No. 5703/2008/2014/11014	06/07.06.2014
5.	Power Line from State Electricity Board a) 11 KV Power Supply permission to R&R Colony, Guest House and Office	WESCO	WESCO/Com-404	07.04.2014
	b) 33 KV Power Supply Permission – In principle to Manoharpur Coal Mine	Odisha Power Transmission Corporation Ltd.	TR/WKL/IV/376/2010/2244(13)	11.07.2012
	c) In Principle approval for Power supply 220 KV to Manoharpur Coal Mine	Odisha Power Transmission Corporation Ltd.	TR/WKL/IV/376/2010/823(13)	28.03.2012
	d) 5 MVA 33KV power supply permission to Manoharpur Coal Mine	GRIDCO Limited	DC-120/2010(Vol-II)/2326(9)	28.03.2012
6.	Approval for diversion of Garia Nalla passing through	Department of Water	No. 6308/WR, Irr-II-WRC- 04/14	04.03.2014



S. No	Statutory Clearance	Ministry/ Agency	Letter No.	Date
	Manoharpur Coal Mine	Resources, Government of Odisha		
7.	Approval for diversion of Road connecting Durubaga and Kanaktura maintained by R.D. Deptt coming with the ambit of Manoharpur Coal Mine	Department of Rural Development, Government of Odisha	No. 28541600052012/RD	15.01.2014
8.	Approval of Site Specific Wildlife Conservation Plan for Manoharpur Coal Mine	O/o the Principal Chief Conservator of Forests (Wildlife) and Chief Wildlife Warden, Odisha	Memo. No. 5838/1Wl(C)SSP-213/2011	29.08.2011
9.	Consent to Establish of R&R Colony	State Pollution Control Board, Odisha	No.6536/Ind-II-NOC-5845	23.04.2014
10.	Clearance for Non-Mineral zone/ore bearing area in the district of Sundergarh and Jharsuguda in favour of OPGC	Directorate of Geology, Government of Odisha	No. GXXIII(c)-29/2013-1532/DG	14.03.2014
11.	Permission for ITC	State Council for Technical Education and Vocational Training, Government of Odisha	Order No. VT-XV-01/2013	15.04.2014



Annexure 5: Particulars of the contracts adopted by the Allottee.

S.No.	Contract ID	Contract details	Start Date	Contract Value (Rs. Inclusive of taxes)	Payment made up to 31Dec 14	Payment made (Jan-31st March 15)	Remarks
1	OPGC/515	Construction of R&R Colony at Sukhbandh (awarded to M/S BALAJI)	01-04-2014	58,60,22,465	12,27,46,271.00	78,07,444.00	Ongoing
2	OPGC/780	Construction of Transit Guest House & Temporary Mine Office at Hemgir (awarded to M/S BDL)	05-04-2014	8,10,00,282	1,22,48,197.00	1,87,51,057.00	Ongoing
3	OPGC/3162	Consultancy services for R&R colony (M/s Architect Studio)		82,10,072	78,41,134.00	Nil	Ongoing
4	OPGC/402	Consultancy services for TMO & TGH (M/S Architect studio)		6,50,000	3,65,170.00	Nil	Ongoing
5	OPGC/2172	Owners Engineer for Mines (awarded to M/S Norwest, USA)	21-07-2014	58,87,768	nil	48,22,444.00	Ongoing
6	OPGC/2405	Third Party Consultant for QA, QC and QS of R&R Colony ,TGH & TMO (M/S Wadia)		30,33,720	nil	10,21,521.00	Ongoing
7	MOC/56	Hiring of vehicles for Mines		1,20,00,000	77,60,000.00	41,85,000.00	Ongoing
8	OPGC/775	Consultancy services for preparation of DPR and design of CHP (M/S DCPL,Kolkata)	04-03-2014	21,50,000	16,91,018.00		Ongoing
9	OPGC/3032	Providing Industrial training and managing Industrial Training centre at Hemgir	10-09-2014	19,55,064	8,41,976	2,49,639.00	Ongoing
10	OPGC/2445	Consultancy Services for selection of Mines Operator for Manoharpur coal block (M/S PWC)	08-08-2014	18,44,951	nil	nil	Ongoing
11	OPGC/1658	Facility Management services for Guest house and office canteen at Hemgir	01-06-2014	5,98,608	3,97,570.00	1,67,886.00	Ongoing
12	MOC/56	Lease agreement for office space at Hemgir	01-04-2014	4,18,000	2,80,991.00	1,38,746.00	Ongoing
13	OPGC/213	Conducting Socio Economic & Socio Cultural Study in Village Ghumudasan and Dulanga	18-01-2014	4,44,946	4,44,946.00		Ongoing
14	MOC/56	Lease agreement for office apase and transit guest house at Jharsuguda	21-10-2014	3,85,000	2,87,001.00	1,18,474.00	Ongoing
15	OPGC/FM	Facility management services at Transit guest house at JSG (M/S J.N.SHARMA)	21-10-2014	5,98,608	3,97,570.00	1,90,491.00	Ongoing
16	OPGC/213	Deployment of attendants at site office at R & R Colony at Sukhbandha		2,76,120	2,27,525.00	88,482.00	Ongoing
17	OPGC/213	Electrification work work at ITC,Himgir		2,22,988.00	nil	nil	Ongoing



S.No.	Contract ID	Contract details	Start Date	Contract Value (Rs. Inclusive of taxes)	Payment made up to 31 Dec 14	Payment made (Jan-31st March 15)	Remarks
18	OPGC/1845	Preparation of Forest Diversion Proposal for 220 KV transmission line	11-03-2013	2,24,720.00	nil	nil	Ongoing
19	OPGC/657	Appointment of consultant for diversion of Durubhaga-Kanakthura (PMGSY) road	25-02-2014	5,67,418.00	nil	nil	Ongoing
20	OPGC/2174	Appointment of consultant for diversion of Garia Nalla	22-07-2014	15,69,584.00	nil	nil	Ongoing
21	OPGC/777	Mine DPR by Geoenvironment, BBSR	04-03-2014	53,37,100.00	10,30,869.00	28,82,039.00	Ongoing
22	OPGC/1921	Supply and installation of various equipments and Machinery for ITC, Hemgir	24-07-2013	13,25,000.00	11,92,500.00	1,32,500.00	Ongoing
23	OPGC/3120	Construction of 11KV transmission line & substation for R&R Colony at Himgir	18-10-2014	30,43,106.00	nil	30,43,106.00	Ongoing
24	OPGC/660	Consultancy services and survey work for 400KV PGCIL line diversion	14-03-2013	8,92,701.00	nil	8,92,701.00	Ongoing
25	OPGC/1332W/E dt 23.05.2009	LOA for appointment of for obtaining forest clearance of Dip Side of Manoharpur & forest diversion of Manoharpur Coal Block and MGR system in Sundargarh & Jharsuguda District.	23-05-2009	77,30,368.00	45,66,934.00	nil	Ongoing
26	OPGC/2513W/E 08.11.2011	Flora & Fauna study (Utkal university)	08-11-2011	5,00,000.00	4,80,000.00	20,000.00	Ongoing
27	OPGC/CHP/1	Geotechnical investigation in CHP area		30,00,000.00			Ongoing
28	OPGC/958	Electrical installation work at ITC, Himgir	22-04-2013	5,03,462.00	5,03,462.00	4,44,91,530.00	Ongoing
		TOTAL		73,03,92,051	16,33,03,134	8,90,03,060	

