### GOVERNMENT OF INDIA MINISTRY OF COAL

## OFFICE OF THE NOMINATED AUTHORITY

(Constituted under Section 6 of The Coal Mines (Special Provisions) Act, 2015)

Shastri Bhawan, New Delhi

#### VESTING ORDER

(under clause (b) of sub-rule (2) of rule 7 and sub-rule (1) of rule 13 of the Coal Mines (Special Provisions) Rules 2014 read with clause (b) of sub-section (3) of Section 6 and sub-section (3) of Section 8 of the Coal Mines (Special Provisions)

Act, 2015)

In re:

Sahapur West Coal Mine (the "mine") particulars of which is

specified in Annexure 1

Order no.:

NA-104/2/2020-NA

Date:

March 03, 2021

In favour of:

Sarda Energy and Minerals Limited, incorporated in India

under the Companies Act, 1956 with corporate identity number

L27100MH1973PLC016617, whose registered office is at 73 A

Central Avenue, Nagpur, Maharashtra 440018, India and

principal place of business is at 1st Floor, Vanijya Bhawan, Jail

Road, Devendra Nagar Square, Raipur, Chhattisgarh,

492001(the "successful bidder")

For the purpose of:

Sale of coal, including sale to Affiliates and related parties,

utilisation of coal for any purpose including but not limited to

captive consumption, Coal Gasification, Coal Liquefaction and

export of coal.

WHEREAS, the nominated authority has, in accordance with provisions of the Coal Mines (Special Provisions) Act, 2015 (the "Act") and the Coal Mines (Special Provisions) Rules 2014 (the "Rules") conducted the auction of the mine;

AND WHEREAS the successful bidder is eligible to receive this vesting order with respect to the mine including, inter-alia, -

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(a) the coal bearing land acquired by the prior allottee and the lands, in or adjacent to the coal mines used for coal mining operations acquired by the prior allottee; and (b) any existing mine infrastructure as defined in clause (j) of sub-section (1) of section 3 of the Act;

AND WHEREAS the successful bidder has furnished a performance bank guarantee dated February 18, 2021 for an amount equal to INR 38,00,36,240.07 (Indian Rupees Thirty Eight Crore Thirty Six Thousand Two Hundred Forty and Seven Paise) issued by Axis Bank Ltd in accordance with the tender document and in accordance with the provisions of sub-section (6) of section 8 of the Act and sub-rule (4) of rule 13 of the rules.

AND WHEREAS the successful bidder has entered into a Coal Mine Development and Production Agreement dated January 11, 2021("CMDPA") (as amended) with the nominated authority in accordance with the provisions of sub-rule (5) of rule 13.

### NOW, THE NOMINATED AUTHORITY DOES ORDER:

- 1. On and from March 03, 2021 ("vesting date") and in accordance with the provisions of sub-section (4) of section 8 of the Act, with respect to the mine, the following shall stand fully and absolutely transferred and vested in the successful bidder, namely: -
- (a) all the rights, title and interest of the prior allottee in and over the land and mine infrastructure free from all encumbrances;
- (b) entitlement to a prospecting license, mining lease or prospecting license-cummining lease to be granted by the State Government with the terms and conditions of CMDPA forming a part of it on making an application;
- (c) all statutory licences, permits, permissions, approvals or consents as per rules, required to undertake coal mining operations in the mine, if already issued by the Central Government, to the prior allottee on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 2**;
- (d) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the





Central Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 3**;

- (e) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the State Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the **Annexure 4**;
- (f) rights appurtenant to the approved mining plan of the prior allottee;
- (g) any subsisting contract in relation to coal mining operations, to which the prior allottee was a party and which is assumed, adopted and continued by the successful bidder and listed in the **Annexure 5** shall stand novated (by virtue of a deemed consent from the relevant party(ies)), in accordance with the provisions of sub-section (1) of section 11 of the Act in favour of the successful bidder for the residual term or residual performance of such contract;
- 2. The successful bidder may seek any change in the terms and conditions attached to such licence, permit, permission, approval or consent by making an application in accordance with applicable laws;
- 3. Hereinafter, the successful bidder shall be entitled to take possession of the mine as specified in **Annexure 1** without let or hindrance;
- 4. This vesting order is liable to be cancelled in accordance with the provisions of sub-rule (6) of rule 13.

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#### Annexures:

#### Annexure 1: Particulars of the mine

Part A – Description of the mine

Name of Coal Mine	Sahapur West	
Coal Field	Sohagpur Coalfield	
Latitude	23° 14' 19" N to 23° 15' 33" N (Provisional)	
Longitude	81° 17′ 10″ E to 81° 18′ 49″ E (Provisional)	
Villages	Senduri, Chunia	
Tehsil/ Taluka	Pali & Sohagpur	
District	Umaria & Shahdol	
State	Madhya Pradesh	

Part B – Description of Land in relation to the mine

Nil

Part C – Description of Mine Infrastructure in relation to the mine

Nil



Annexure 2: Particulars of statutory licences, permits, permissions, approvals or consents issued by the Central Government which are being transferred along with this vesting order.

S.	Statutory Clearance	Ministry/	Letter No.	Date
No		Agency		
1.	Approval of Mining Plan and	Ministry of	13016/28/2010-	07.02.2012
	Mine Closure Plan	Coal	CA-I	
2.	Mining Lease – Administrative Approval of the Central Government under Section 5 (1) of the MMDR Act 1957 for granting of mining lease over an area of 587.50 Ha of coal bearing area in Sahapur West coal block located in villages Shahpur, Khamaria, Kathotia and Kosmaha, Taluq – Sohagpur (Dist Shahdol) Pali (Dist. – Umaria), District- Umaria & Shahdol, Madhya Pradesh for 30 years in favour of M/s National Mineral Development Corporation	Ministry of Coal	13016/28/2010- CA-I	02.08.2012
3.	Mining Lease – Corrigendum - Administrative Approval of the Central Government under Section 5 (1) of the MMDR Act 1957 for granting of mining lease over an area of 587.50 Ha of coal bearing area in Sahapur West coal block located in villages Shahpur, Khamaria, Kathotia and Kosmaha, Taluq – Sohagpur (Dist Shahdol) Pali (Dist. – Umaria), District- Umaria & Shahdol, Madhya Pradesh for 30 years in favour of M/s National Mineral Development Corporation	Ministry of Coal	13016/28/2010- CA-I	22.02.2013





Annexure 3: Particulars of statutory licences, permits, permissions, approvals or consents issued by the Central Government to be obtained on application by the successful bidder.

S.	Statutory Clearance	Ministry/	Letter No.	Date
No		Agency		
1.	Environment Clearance	Ministry of	No-J-11015/280/2010-	08.07.2014
	(Proposal was considered	Environment	IA-II(M)	
	in the EAC meeting for	and Forests		
	granting EC and			
	competent authority had			
	approved the project.			
	However, the formal EC			
	was to be issued only			
	after Stage I Forest			
	Clearance has been			
	obtained and submitted)			





Annexure 4: Particulars of statutory licences, permits, permissions, approvals or consents issued by the State Government to be obtained on application by the successful bidder.

Nil





# Annexure 5: Particulars of the contracts adopted by the successful bidder

The Successful Bidder does not intend to adopt and continue with any of the contracts of the Prior Allottee.

(OKHMZ 0310312021 ARVIND KUMAR SINGH AVP (LIASIONING) SARDA ENERGY & MINERALS LID.