Government of India

Ministry of Coal

O/o the Nominated Authority

World Trade Tower, New Delhi

Office of the nominated authority constituted under section 6 of the Coal Mines (Special Provisions) Act, 2015.

Allotment order under clause (c) of sub-rule (2) of rule 7 and sub-rule (1) of rule 13

In re:

Rajbar E & D Coal Mine (the "mine") particulars of which is specified in

Annexure 1

Order no .:

103/19/2015/NA

Date:

June 30, 2015

In favour of: Tenughat Vidyut Nigam Limited incorporated in India under the Companies Act, 1956 with corporate identity number U40101JH1987SGC013153, whose registered office is at Hinoo, Doranda, Ranchi, Jharkhand - 834002, India (the "Allottee").

For utilisation in: End Use Plant situated at Lalpania, Dist. Bokaro, Jharkhand, as more particularly described below (the "End Use Plant")

S. No.	Name of Specified End Use Plant	Address	Configuration	Capacity
1.	Tenughat Thermal Power Station Extension	Lalpania, Dist. Bokaro, Jharkhand	2 X 660 MW	1320 MW

^{*}MW stands for Mega Watt

WHEREAS, the nominated authority has, in accordance with the provisions of the Coal Mines (Special Provisions) Act, 2015 (the "Act") and the Coal Mines (Special Provisions) Rules, 2014 (the "rules") conducted the allotment of the mine;

AND WHEREAS the allottee is eligible to receive this allotment order with respect to the mine as described in this allotment order, including, inter-alia -

(a) the coal bearing land acquired by the prior allottee and the lands, in or adjacent to the coal mines used for coal mining operations acquired by the prior allottee; and भीदान प्राक्ति

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(b) any existing mine infrastructure as defined in clause (j) of sub-section (1) of section 3 of the Act.

AND WHEREAS the allottee was also the prior allottee of such Schedule I coal mine;

AND WHEREAS, the allottee has deposited the additional levy payable under sub-section (3) of section 5 of the Act on or prior to the due date specified under rule 18 of the rules;

AND WHEREAS the allottee has furnished a performance bank guarantee dated April 27, 2015 for an amount equal to INR 1,98,00,00,000 (Indian Rupees One Hundred and Ninety Eight Crore) issued by Allahabad Bank in accordance with the allotment document read with sub-section (6) and sub-section (12) of sections 8 of the Act and sub-rule (4) rule 13 of the rules;

AND WHEREAS the allottee has entered into an Allotment Agreement dated March 30, 2015 (as amended) with the nominated authority in accordance with the provisions of subrule (5) of rule 13.

NOW, THE NOMINATED AUTHORITY DOES ORDER:

- 1. On and from June 30, 2015 ("allotment date") and in accordance with sub-section (4) of section 8 read with sub-section (12) section 8 of the Act, with respect to the mine, the following shall stand fully and absolutely transferred and vested in the allottee, namely:
 - (a) all the rights, title, interest and liabilities as were available to the prior allottee;
 - (b) entitlement to a mining lease to be granted by the State Government with the terms and conditions of the Allotment Agreement forming a part of it on making an application;
 - (c) all statutory licences, permits, permissions, approvals or consents as per rules, required to undertake coal mining operations in the mine, if already issued by the Central Government, to the prior allottee on the same terms and conditions as were applicable to the prior allottee, as listed in the Annexure 2;
 - (d) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the Central Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the Annexure 3;
 - (e) entitlement to any statutory licence, permit, permission, approval or consent required to undertake coal mining operations in the mine, if already issued by the State Government, to the prior allottee on making an application on the same terms and conditions as were applicable to the prior allottee, as listed in the Annexure 4;
 - (f) rights appurtenant to the approved mining plan of the prior allottee;
 - in the event the secured creditor elects to continue the facility agrangements and security interest, the Allottee shall continue the credit of banking facilities

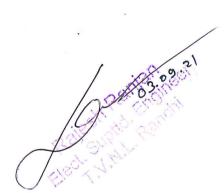
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or other lending arrangements to which the prior allottee was a party in terms of clause (a) of sub-section (1) of section 12 of the Act;

- 2. The Allottee may seek any change in the terms and conditions attached to such licence, permit, permission, approval or consent by making an application in accordance with applicable laws;
- This Allotment order is liable to be cancelled in accordance with the provisions of sub-rule (6) of rule 13.

(By the nominated authority)

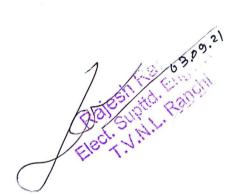


Annexures

Annexure 1: Particulars of the mine

Part A - Description of the mine

Name of Coal Mine	Rajbar E & D	
Latitude	23°45'19" N to 23°47'59" N	
Longitude	84°37'47.4" E to 84°40'51.6" E	
Coalfield	Auranga	
Villages	Chandwa, Rajbar, Renchi, Balumath, Jerang,	
O .	Darea, Serak	
District	Latehar	
State	Jharkhand	





Part B – Description of Land in relation to the mine

Not applicable



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Part C – Description of Mine Infrastructure in relation to the mine

Not applicable



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Annexure 2: Particulars of statutory licences, permits, permissions, approvals or consents issued by the Central Government which are being transferred along with this Allotment Order.

Not applicable



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Annexure 3: Particulars of statutory licences, permits, permissions, approvals or consents issued by the Central Government to be obtained on application by the Allottee.

Not applicable



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Annexure 4: Particulars of statutory licences, permits, permissions, approvals or consents issued by the State Government to be obtained on application by the Allottee.

Not applicable



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F. No. 103/19/2015/NA Government of India Ministry of Coal O/o the Nominated Authority

131 Ground Floor, World Trade Centre, Babar Road, New Delhi

Corrigendum No. 1 to the Allotment Order no. 103/19/2015/NA dated 30th June 2015.

In re:

Rajbar E & D Coal Mine (the "mine")

Date:

Dec'2158 , 2016

In favour of: Tenughat Vidyut Nigam Limited incorporated in India under the Companies Act, 1956 with corporate

identity number U40101JH1987SGC013153, whose registered office is at Hinoo, Doranda, Ranchi, Jharkhand -834002, India (the "Allottee").

WHEREAS.

The Nominated Authority has, in accordance with provisions of the Coal Mines (Special Provisions) Act, 2015 (the "Act") and the Coal Mines (Special Provisions) Rules 2014 (the "Rules") issued Allotment order No. 103/19/2015/NA dated 30th June 2015.

AND WHEREAS M/s Tenughat Vidyut Nigam Limited, while stating that upon getting the co-ordinates certified by M/s CMPDIL, a deviation in the list of villages and the latitude & longitude, as provided in the Allotment Order, and as furnished by M/s CMPDIL has been observed, has requested this office for amendment in Geographical co-ordinates and village names in respect of Rajbar E & D Coal Mine.

AND WHEREAS considering such request the matter was examined and it was felt necessary to modify the Geographical co-ordinates and village names in the Allotment Order.

NOW THEREFORE, following corrigendum to the Allotment Order is issued:

1. In Annexure 1 of the Allotment Order, Part A is hereby modified as follows.

Annexure 1: Particulars of the mine

Part A – Description of the mine

Name of Coal Mine	Rajbar E & D
Latitude	23°45'27.491" N to 23°48'2.680" N
Longitude	84°37'38.780" E to 84°40'27.119" E
Coalfield	Auranga
Villages	Rajbar, Renchi, Darea, Jerang, Serak, Lejang
District	Latehar
State	Jharkhand

(Vivek Bharadwaj) Nominated Authority