GOVERNMENT OF INDIA

MINISTRY OF COAL

OFFICE OF THE NOMINATED AUTHORITY

(Constituted under Section 6 of The Coal Mines (Special Provisions) Act, 2015 and authorised under section 26 of the Mines and Minerals (Development and Regulation)

Act, 1957)

Shastri Bhawan, New Delhi

ALLOCATION ORDER

(under sub-rule (5) of rule 8 of the Coal Blocks Allocation Rules, 2017 read with section 11A of the Mines and Minerals (Development and Regulation) Act, 1957)

In re:

Dhirauli Coal Mine (the "block") particulars of which is specified in

Annexure 1

Order no.:

NA-104/7/2020-NA

Date:

March 03, 2021

In favour of:

under the Companies Act, 2013 with corporate identity number U14290GJ2019PTC110138, whose registered office and principal

Stratatech Mineral Resources Private Limited, incorporated in India

place of business is at Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad Gujarat

382421, India (the "successful bidder")

For the purpose of:

Sale of coal, including sale to Affiliates and related parties, utilisation

of coal for any purpose including but not limited to captive

consumption, Coal Gasification, Coal Liquefaction and export of coal.

WHEREAS, the Nominated Authority has, in accordance with the provisions of the Mines and Minerals (Development and Regulation) Act (the "Act") and the Coal Blocks Allocation Rules, 2017 (the "Rules") conducted the auction of the block;

AND WHEREAS the successful bidder declared as successful bidder in accordance with provision of rule 5(7) of the Rules vide letter dated December 22, 2020 issued by Ministry of Coal is eligible to receive this allocation order with respect to the block;

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AND WHEREAS the successful bidder has entered into a Coal Block Development and Production Agreement dated January 11, 2021 ("CBDPA") (as amended) with the nominated authority in accordance with the provisions of sub-rule (1) of rule 8 of the Rules;

AND WHEREAS the successful bidder has furnished two performance bank guarantees dated February 17, 2021 for a total amount equal to INR 1,19,44,60,504.93 (Indian Rupees One Hundred Nineteen Crore Forty Four Lakh Sixty Thousand Five Hundred Four and Ninety Three Paise), with the amount of performance bank guarantees being equal to INR 94,01,83,135.97 (Indian Rupees Ninety Four Crore One Lakh Eighty Three Thousand One Hundred Thirty Five and Ninety Seven Paise only) and INR 25,42,77,368.96 (Indian Rupees Twenty Five Crore Forty Two Lakh Seventy Seven Thousand Three Hundred Sixty Eight and Ninety Six Paise only) individually, , both issued by Yes Bank Ltd in accordance with the tender document and in accordance with the provisions of sub-rule (4) of rule 8 of the Rules.

NOW, THE NOMINATED AUTHORITY DOES ORDER:

- 1. On and from March 03, 2021 ("allocation date"), with respect to the block, the successful bidder shall be entitled to prospecting license OR mining lease OR prospecting license-cummining lease to be granted by the State Government with respect to the block, on making an application, with the terms and conditions of the CBDPA forming a part of such mining lease.
- 2. In accordance with provisions of sub-section (3) of the section 11A of the Act, the State Government shall grant the prospecting license OR mining lease OR prospecting license-cum-mining lease for the block to the successful bidder.
- 3. Hereinafter, the successful bidder shall be entitled to take possession of the block as specified in Annexure 1 without let or hindrance;
- 4. This allocation order is liable to be cancelled in accordance with the provisions of sub-rule (10) of Rule 8;
- 5. This allocation order is issued with the approval of the competent authority

(By the nominated authority)

Annexures:

Annexure 1: Particulars of the block

| Name of Coal Mine | Dhirauli |
|-------------------|---|
| Coal Field | Singrauli Coalfield |
| Latitude | 23° 56' 07" N – 24° 03' 04" N (Provisional) |
| Longitude | 82° 19' 04" E – 82° 24' 21" E (Provisional) |
| Villages | Dhirauli, Suliyari, Phatani, Beri-Berdaha, Majhauli Path, Belwar |
| Tehsil/ Taluka | Singrauli |
| District | Singrauli |
| State | Madhya Pradesh |

